

DEBTOR: EOLA Capital LLC **CASE NO:** 24-30284

For Period: 3/1/2025 to 3/31/2025

CASH BALANCE SUMMARY		Book Balance
	<u>Financial Institution</u>	
Petty Cash	_____	\$ 0
Operating Account	<u>First Western Bank & Trust</u>	0
Debtor-in-possession Account	<u>US Bank</u>	98,013.41
Other Interest-bearing Account	_____	0
TOTAL (must agree with Ending Cash Balance above)	\$ _____	<u>98,013.41</u>

(1) Accumulated beginning cash balance is the cash available at the commencement of the case.
Current month beginning cash balance should equal the previous month's ending balance.

(2) All cash balances should be the same.

DEBTOR: EOLA Capital LLC CASE NO: 24-30284

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

Exhibit A

For Period: 3/1/2025 to 3/31/2025

CASH RECEIPTS DETAIL

(attach additional sheets as necessary)

Account No: XXXXXXXXXX

Date	Payer	Description	Amount
			\$
03/31/2025	Epic Unite REH	Other: Loan Interest Income	425.00
03/31/2025	Epic Unite REH	Other: Loan Interest Income	2,125.00

Total Cash Receipts \$ 2,550.00 (1)

(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1

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Rev. 01/01/18

DEBTOR: EOLA Capital LLC

CASE NO: 24-30284

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT
For Period: 3/1/2025 to 3/31/2025

Exhibit A

CASH DISBURSEMENTS DETAIL
(attach additional sheets as necessary)

Account No:

Date	Check No.	Payee	Description (Purpose)	Amount
03/14/2025		USBank	Operations	\$ 118.08

Total Cash Disbursements \$ 118.08 (1)

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Form 12C

COMPARATIVE BALANCE SHEET

	For Period Ending 3/31/2025											
	#	7/8/2024	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	1/31/2025	2/28/2025	3/31/2025	Petition Date (1)
ASSETS												
Current Assets:												
Cash (from Form 2-B, line 5)	\$	-	\$ 76,741.59	\$ 76,657.17	\$ 81,634.67	\$ 83,827.68	\$ 86,017.20	\$ 91,007.91	\$ 93,151.45	\$ 95,581.49	\$ 98,013.41	\$ 76,033.25
Accounts Receivable (from Form 2-E)		-	161,916.66	120,404.17	184,841.68	245,879.19	245,879.19	243,329.19	243,329.19	243,329.19	243,329.19	98,683.21
Receivable from Officers, Employees, Affiliates		-	-	-	-	-	-	-	-	-	-	-
Inventory		-	-	-	-	-	-	-	-	-	-	-
Other Current Assets (List)		-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-
Total Current Assets	\$	-	\$ 238,658.25	\$ 197,061.34	\$ 266,476.35	\$ 329,706.87	\$ 331,896.39	\$ 334,337.10	\$ 336,480.64	\$ 338,910.68	\$ 341,342.60	\$ 174,716.46
Fixed Assets:												
Land	\$	-	-	-	-	-	-	-	-	-	-	\$ -
Building		-	-	-	-	-	-	-	-	-	-	-
Equipment, Furniture and Fixtures		-	-	-	-	-	-	-	-	-	-	-
Total Fixed Assets		-	-	-	-	-	-	-	-	-	-	-
Less: Accumulated Depreciation	(-	-	-	-	-	-	-	-	-	-	-
Net Fixed Assets	\$	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Assets (List):		-	-	-	-	-	-	-	-	-	-	-
Notes Receivable		-	9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00
		-	-	-	-	-	-	-	-	-	-	-
TOTAL ASSETS	\$	-	\$ 9,313,658.25	\$ 9,272,061.34	\$ 9,341,476.35	\$ 9,404,706.87	\$ 9,406,896.39	\$ 9,409,337.10	\$ 9,411,480.64	\$ 9,413,910.68	\$ 9,416,342.60	\$ 9,249,716.46
LIABILITIES												
Post-petition Accounts Payable (from Form 2-E)	\$	-	\$ -	\$ 26,136.91	\$ 42,693.35	\$ 85,250.34	\$ 105,712.73	\$ 134,999.69	\$ 151,587.54	\$ 159,921.14	\$ 182,047.92	\$ -
Post-petition Accrued Professional Fees (from Form 2-E)		-	-	-	-	-	-	-	-	-	-	-
Post-petition Taxes Payable (from Form 2-E)		-	-	-	-	-	-	-	-	-	-	-
Post-petition Notes Payable		-	-	-	-	-	-	-	-	-	-	-
Other Post-petition Payable(List): CRO		-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-
Total Post Petition Liabilities	\$	-	\$ -	\$ 26,136.91	\$ 42,693.35	\$ 85,250.34	\$ 105,712.73	\$ 134,999.69	\$ 151,587.54	\$ 159,921.14	\$ 182,047.92	\$ -
Pre Petition Liabilities:												
Secured Debt		-	-	-	-	-	-	-	-	-	-	-
Priority Debt		-	-	-	-	-	-	-	-	-	-	-
Prepetition Unsecured Debt		-	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34
Class B		-	-	-	-	-	-	-	-	-	-	-
Total Pre Petition Liabilities	\$	-	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34
TOTAL LIABILITIES	\$	-	\$ 9,087,833.34	\$ 9,113,970.25	\$ 9,130,526.69	\$ 9,173,083.68	\$ 9,193,546.07	\$ 9,222,833.03	\$ 9,239,420.88	\$ 9,247,754.48	\$ 9,269,881.26	\$ 9,087,833.34
OWNERS' EQUITY												
Owner's/Stockholder's Equity	\$	-	\$ 225,824.91	\$ 158,091.09	\$ 210,949.66	\$ 231,623.19	\$ 213,350.32	\$ 186,504.07	\$ 172,059.76	\$ 166,156.20	\$ 146,461.34	\$ 161,883.12
Retained Earnings - Prepetition		-	-	-	-	-	-	-	-	-	-	-
Retained Earnings - Post-petition		-	-	-	-	-	-	-	-	-	-	-
TOTAL OWNERS' EQUITY	\$	-	\$ 225,824.91	\$ 158,091.09	\$ 210,949.66	\$ 231,623.19	\$ 213,350.32	\$ 186,504.07	\$ 172,059.76	\$ 166,156.20	\$ 146,461.34	\$ 161,883.12
TOTAL LIABILITIES AND OWNERS' EQUITY	\$	-	\$ 9,313,658.25	\$ 9,272,061.34	\$ 9,341,476.35	\$ 9,404,706.87	\$ 9,406,896.39	\$ 9,409,337.10	\$ 9,411,480.64	\$ 9,413,910.68	\$ 9,416,342.60	\$ 9,249,716.46

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

DEBTOR: EOLA Capital LLC

CASE 24-30284

Form 2-D
PROFIT AND LOSS STATEMENT

For Period 3/1/2025 to 3/31/2025

	Current Month	Accumulated Total (1)
Gross Operating Revenue	\$ -	\$ 708.34
Less: Discounts, Returns and Allowances	(-)	(-)
Net Operating Revenue	\$ -	\$ 708.34
Cost of Goods Sold	-	-
Gross Profit	\$ -	\$ 708.34
Operating Expenses		
Compensation	\$ -	\$ -
Selling, General and Administrative	118.08	1,178.18
Rents and Leases	-	-
Depreciation, Depletion and Amortization	-	-
Other (list):	-	-
Total Operating Expenses	\$ 118.08	\$ 1,178.18
Operating Income (Loss)	\$ (118.08)	\$ (469.84)
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ -	\$ -
Gains (Losses) on Sale of Assets	-	-
Interest Income	2,550.00	22,950.00
Interest Expense	-	-
Other Non-Operating Income	-	-
Net Non-Operating Income or (Expenses)	\$ 2,550.00	\$ 22,950.00
Reorganization Expenses		
Legal and Professional Fees	\$ -	\$ -
Other Reorganization Expense	-	500.00
Total Reorganization Expenses	\$ -	\$ 500.00
Net Income (Loss) Before Income Taxes	\$ 2,431.92	\$ 21,980.16
Federal and State Income Tax Expense (Benefit)	-	-
NET INCOME (LOSS)	\$ 2,431.92	\$ 21,980.16

(1) Accumulated Totals include all revenue and expenses since the petition date.

DEBTOR: EOLA Capital LLC

CASE NO:

24-30284

Form 2-E
SUPPORTING SCHEDULES

For Period: 3/1/2025 to 3/31/2025

ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING

<u>Due</u>	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	1/31/2025	2/28/2025	3/31/2025	Post Petition <u>Accounts Payable</u>
Under 30 days	\$ 63,233.34	61,037.51	64,437.51	63,587.51	2,550.00	-	-	-	-	22,126.78
30 to 60 days	-	60,683.34	61,037.51	61,887.51	61,037.51	-	-	-	-	10,213.91
61 to 90 days	-	-	60,683.34	61,037.51	61,887.51	61,037.51	-	-	-	14,727.54
91 to 120 days	-	-	-	60,683.34	61,037.51	61,887.51	61,037.51	-	-	29,286.96
Over 120 days	-	-	-	-	60,683.34	121,720.85	183,608.36	244,645.87	244,645.87	105,692.73
Total Post Petition	<u>63,233.34</u>	<u>121,720.85</u>	<u>186,158.36</u>	<u>247,195.87</u>	<u>247,195.87</u>	<u>244,645.87</u>	<u>244,645.87</u>	<u>244,645.87</u>	<u>244,645.87</u>	
Pre Petition Amounts	<u>98,683.32</u>	<u>98,683.32</u>	<u>98,683.32</u>	<u>98,683.32</u>	<u>98,683.32</u>	<u>98,683.32</u>	<u>98,683.32</u>	<u>98,683.32</u>	<u>98,683.32</u>	
Total Accounts Receivable	\$ 161,916.66	\$ 220,404.17	284,841.68	345,879.19	345,879.19	343,329.19	343,329.19	343,329.19	343,329.19	
Less: Bad Debt Reserve	-	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	
Net Accounts Receivable (to Form 2-C)	<u>\$ 161,916.66</u>	<u>\$ 120,404.17</u>	<u>184,841.68</u>	<u>245,879.19</u>	<u>245,879.19</u>	<u>243,329.19</u>	<u>243,329.19</u>	<u>243,329.19</u>	<u>243,329.19</u>	